



Entity: Redevelopment Agency #2 of the City of Reno, Nevada

Date: \_\_\_\_\_

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2022? Yes  No

If so, amount: \_\_\_\_\_ Date: \_\_\_\_\_

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2022? Yes  No

If so, amount: \_\_\_\_\_ Date: \_\_\_\_\_

3. Has your local government updated its debt management policy? (Per NRS 350.013) **If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:** Yes  No

**(Redevelopment Agency #2 is a component unit of the City of Reno. See the City of Reno's DMP for a discussion of the City's general obligation debt.)**

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. (REDBOOK FY 2022-2023)
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

**If No**, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? **(Required pursuant to NRS 350.013, 354.5945 & 354.5947)** Yes  No

**(Redevelopment Agency #2 is a component unit of the City of Reno. The City of Reno has updated their CIP)**

Submitted By: \_\_\_\_\_  
 (Signature)

\_\_\_\_\_  
 (Phone Number)



SCHEDULE OF INDEBTEDNESS REPORT

For June 30, 2023

Postmark Deadline 8/1/2023

Entity: Redevelopment Agency #2 of the City of Reno, Nevada

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

**GENERAL OBLIGATION BONDS**

1. General obligation	_____	--
2. General obligation/revenue	_____	--
3. General obligation special assessment	_____	--
Total general obligation bonded debt	_____	<u>0</u>

**MEDIUM-TERM OBLIGATIONS**

1. General Obligation bonds	_____	--
2. Negotiable notes or bonds	_____	--
3. Capital lease purchases	_____	--
Total medium-term obligation debt	_____	<u>0</u>

**REVENUE BONDS**

\_\_\_\_\_

**OTHER DEBT**

1. Capital lease purchases-MTO not required or prior to law change	_____	--
2. Mortgages	_____	--
3. Warrants	_____	--
4. Special Assessments	_____	--
5. Other (specify) <u>Tax Allocation Bonds</u>	_____	<u>504,000</u>
6. Other (specify) _____	_____	
Total other debt	_____	<u>504,000</u>

**TOTAL INDEBTEDNESS**

504,000

Authorized but unissued general obligation bonds \_\_\_\_\_

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2023-2024 budget**.



Form **4410LGF**

**SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS**

as of June 30, 2023

Postmark Deadline 8/1/2023

Entity: Redevelopment Agency #2 of the City of Reno, Nevada

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

2023-2024      2024-2025      2025-2026      2026-2027      2027-2028

**General Obligation Bonds**

G/O Bonds \_\_\_\_\_

G/O Revenue \_\_\_\_\_

G/O Special Assessment \_\_\_\_\_

**Medium-Term Obligation**

G/O Bonds \_\_\_\_\_

Notes/Bonds \_\_\_\_\_

Leases/  
Purchases \_\_\_\_\_

**Revenue Bonds**

\_\_\_\_\_

**Other Debt**

Other Lease Purchases \_\_\_\_\_

Mortgages \_\_\_\_\_

Warrants \_\_\_\_\_

Special Assessments \_\_\_\_\_

Other Debt (Tax Allocation Bonds)      \$      48,177      \$      49,279      \$      48,344      \$      49,397      \$      48,413

**TOTAL**      \$      48,177      \$      49,279      \$      48,344      \$      49,397      \$      48,413



SCHEDULE OF DEBT REPAYMENT

As of June 30, 2023

Postmark Deadline 8/1/2023

The repayment schedules should start with the payment of principal and interest due after June 30, 2023 continue until any particular issue is retired.



Tax Allocation Bonds

Redevelopment Agency #2 of the City of Reno, Nevada

Aggregate Bond Balance

Date	Principal	Interest	Total P+i	Bond Balance
06/30/2023	-	-	-	504,000.00
06/30/2024	36,000.00	12,177.00	48,177.00	468,000.00
06/30/2025	38,000.00	11,279.10	49,279.10	430,000.00
06/30/2026	38,000.00	10,344.30	48,344.30	392,000.00
06/30/2027	40,000.00	9,397.20	49,397.20	352,000.00
06/30/2028	40,000.00	8,413.20	48,413.20	312,000.00
06/30/2029	42,000.00	7,416.90	49,416.90	270,000.00
06/30/2030	42,000.00	6,383.70	48,383.70	228,000.00
06/30/2031	44,000.00	5,338.20	49,338.20	184,000.00
06/30/2032	44,000.00	4,255.80	48,255.80	140,000.00
06/30/2033	46,000.00	3,161.10	49,161.10	94,000.00
06/30/2034	46,000.00	2,029.50	48,029.50	48,000.00
06/30/2035	48,000.00	885.60	48,885.60	-
<b>Total</b>	<b>\$504,000.00</b>	<b>\$81,081.60</b>	<b>\$585,081.60</b>	<b>-</b>

Par Amounts Of Selected Issues

06/30/2017 - Tax Increment Taxable Bonds (Cabela's) - \$655,000	504,000.00
<b>TOTAL</b>	<b>504,000.00</b>



Entity: Redevelopment Agency #2 of the City of Reno, Nevada

**CONTEMPLATED GENERAL OBLIGATION DEBT**

(1) PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PAYMENT DATE	(6) INTEREST RATE
N/A					

**SPECIAL ELECTIVE TAX**

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE
N/A					